

Code	AGG
Company name	An Gia Real Estate Investment and Development Corporation
Date	01/17/2022
Subject	Record date for implementing rights & dividend payment

Content:

On January 14, 2022, the Hochiminh Stock Exchange issued an Announcement No.64/TB-SGDHCM about the record date of An Gia Real Estate Investment and Development Corporation as follows:

- Ex-right date: January 25, 2022
- Record date: January 26, 2022
- 1. Reason & Purpose:
 - To pay stock dividend for 2020;
 - To implement rights to buy shares.
- 2. Content:
 - a. To pay stock dividend for 2020:
 - Expected issue volume: 8,275,058 shares
 - Exercise ratio: 100:10 (shareholder who owns 100 shares will receive 10 new shares.)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - For example: at the record date, shareholder A owned 101 shares. With 20:1 performing ratio, the shareholder A will receive: $101 * 10 / 100 = 10.1$ shares. According to rounding policy, the shareholder A receives 10 new shares and fractional shares of 0.1 will be cancelled.
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at An Gia Real Estate Investment and Development Corporation.
 - b. To implement rights to buy shares:
 - Expected issue volume: 20,687,645 shares
 - Issue price: 10,000 dong/share
 - Exercise ratio: 4:1 (shareholder who owns 01 share will receive 01 right, and with every 04 rights will be entitled to purchase 01 new share).
 - Plan to deal with fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other

investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.

- For example: At the record date, the shareholder A owns 101 shares. With performing ratio 4:1, the shareholder A will purchase: $101 * 1/4 = 25.25$ shares. According to rounding policy, the shareholder A will purchase 25 new shares and the fractional shares of 0.25 share will be rounded into 0 share.
- Regulation on rights transfer:
 - Time for rights transference: from February 09, 2022 to March 08, 2022
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from February 09, 2022 to March 10, 2022.
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at An Gia Real Estate Investment and Development Corporation.
- Bank for blocking depository money:
 - Account holder: An Gia Real Estate Investment and Development Corporation
 - Account number: 769979999
 - Bank: VPBank – Hoi So.